

| Brand Name | Company Name | Issue Date | Rating |
|--------------------------------|--|------------|--------|
| Aberdeen MPS | Aberdeen Portfolio Solutions Limited | 01/12/2025 | B+ |
| Brooks Macdonald | Brooks Macdonald Asset Management Limited | 11/12/2025 | B |
| Canaccord Wealth | Canaccord Genuity Wealth Limited | 01/05/2025 | B |
| Cazenove Capital | Schroder & Co. Ltd | 12/06/2024 | B+ |
| Charles Stanley | Raymond James Wealth Management Ltd | 14/11/2025 | B |
| Downing | Downing LLP | 24/04/2025 | B- |
| Evelyn Partners | Evelyn Partners Investment Management LLP | 18/02/2025 | B |
| | Evelyn Partners Investment Management Services Ltd | 18/02/2025 | B |
| IBOSS | IBOSS Asset Management Ltd | 10/06/2025 | B- |
| Investec Wealth & Investment | Investec Wealth & Investment Limited | 02/04/2024 | B+ |
| James Hambro & Partners | James Hambro & Partners LLP | 18/06/2024 | B- |
| L&G – Asset Management | Legal & General Investment Management Ltd | 15/01/2026 | A |
| LGT Wealth Management | LGT Wealth Management UK LLP | 04/07/2025 | B |
| Morningstar | Morningstar Investment Management Europe Limited | 03/03/2025 | B- |
| Octopus Investments | Octopus Investments Ltd | 27/06/2025 | B |
| Parmenion | Parmenion Capital Partners LLP | 24/04/2025 | B |
| Quilter Cheviot | Quilter Cheviot Limited | 17/11/2025 | B+ |
| Rathbone Investment Management | Rathbone Investment Management Limited | 06/01/2025 | B+ |
| RBC Brewin Dolphin | Brewin Dolphin Limited | 07/10/2024 | B |
| Sarasin | Sarasin & Partners LLP | 24/11/2025 | B |
| Schroder Investment Solutions | Schroder & Co. Ltd | 12/06/2024 | B+ |
| Seven Investment Management | Seven Investment Management LLP | 12/12/2025 | B |
| Tatton Investment Management | Tatton Investment Management Ltd | 03/04/2025 | B |
| TrinityBridge | TrinityBridge Limited | 30/04/2025 | B |
| WIM | WIM Investment Management Ltd | 07/01/2026 | B |